



Global
Solar
Council

Webinar – 23 April 2020

How is Covid-19 impacting the global solar sector?

Global Solar Council

The voice of the world's solar energy industry, we are a non-profit body based in Washington D.C. representing national, regional and international associations as well as leading solar sector corporations.

Founded at the 2015 Paris climate conference as **a private-sector response to the climate emergency**, we bring together associations from both established and emerging markets that represent companies all along the solar supply chain.

Our vision - Solar energy is the leading solution to the world's energy needs

Our mission - To promote the rapid adoption of solar energy globally, through market development, partnerships and education.

Partnerships



Our activities

- Developing actionable policy recommendations for intergovernmental organizations
- Opening new markets and growing existing markets
- Building partnerships with key intergovernmental organizations and international institutions
- Expanding local capacity
- Promoting standards, best practices, quality initiatives and sustainability



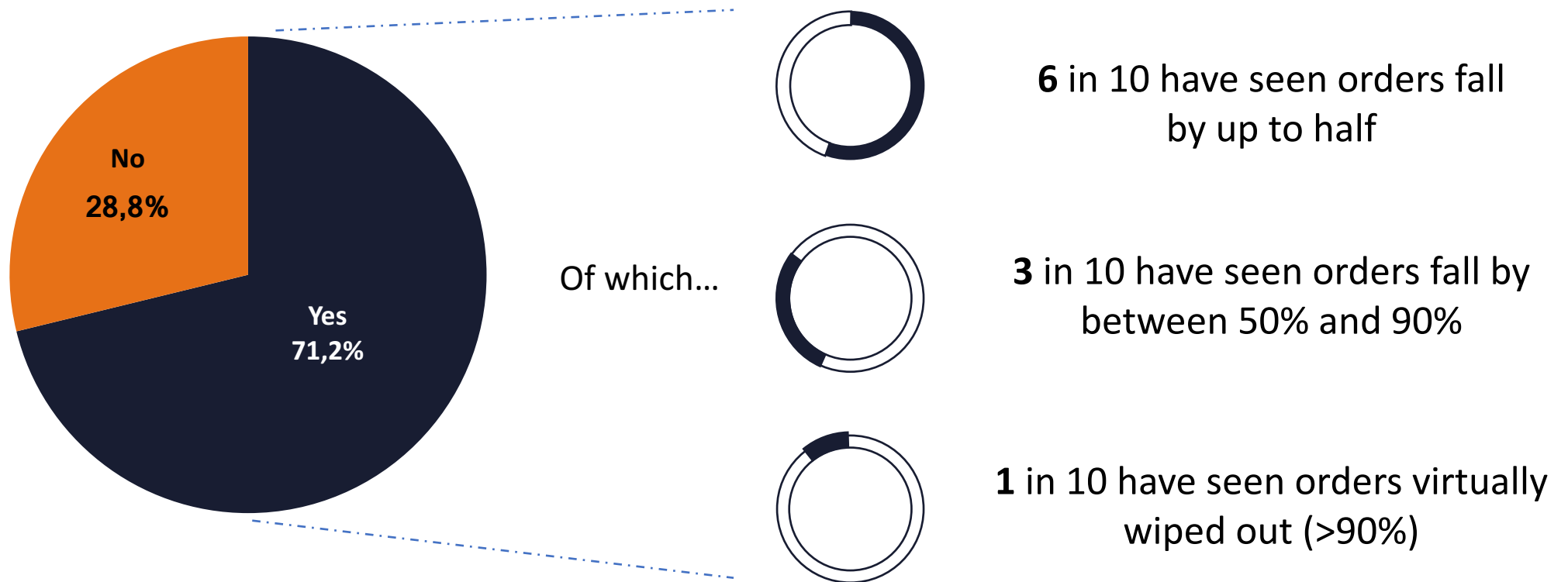
In recognition of solar PV's immense potential for job creation, the GSC has set a target of 10 million solar jobs by 2030, which will result in trillions of dollars in long-term, stable investments and multiple terawatts of PV generation.



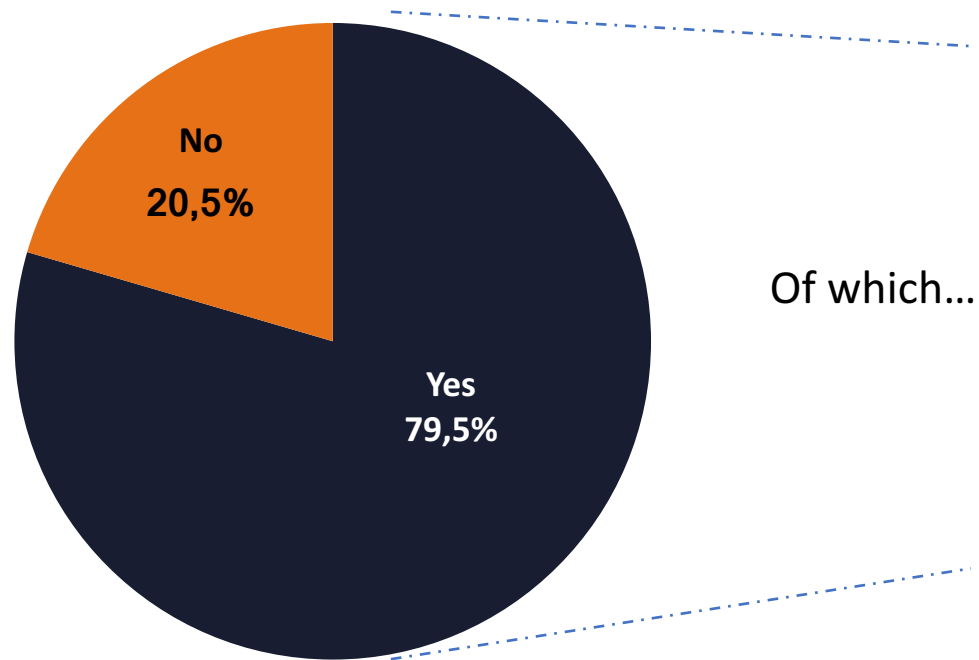
How is the COVID-19 pandemic impacting the PV industry?

- A **global survey** to track the effects of the pandemic and how governments & institutions can respond to the emergency and support the PV sector
- Responses received in April 2020 from **hundreds of solar businesses in 62 different countries**: PV plant designers, developers & installers, EPC/general contractors, component & materials producers & distributors...

In terms of sales to the solar PV market, have you experienced a decline in orders as a result of the health emergency since the beginning of the crisis in your country ?



Do you expect a decline in orders over the next 4 months?



Of which...

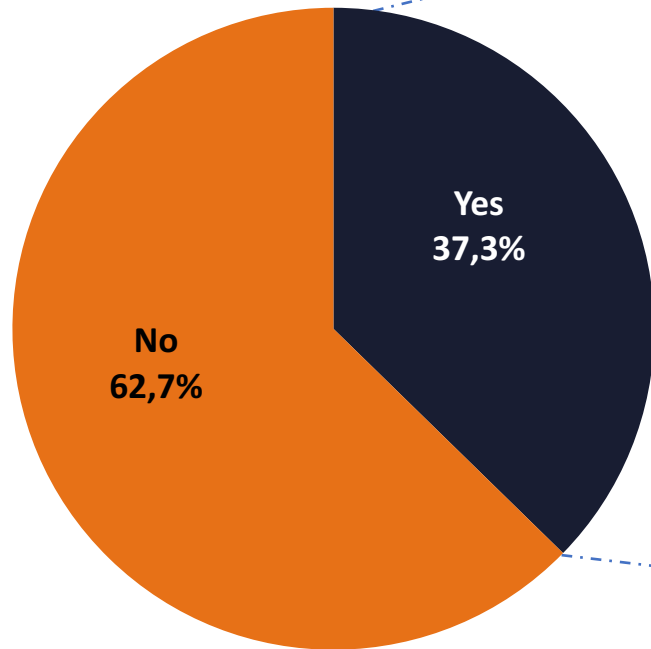


Half expect orders to fall by up to 40%

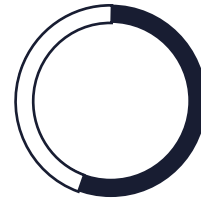


Half expect orders to fall by more than 40%

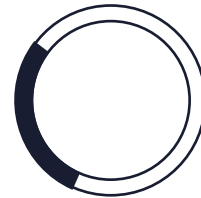
As a result of government decisions in response to the health emergency, have you experienced an increase in the price of supplies since the beginning of the crisis?



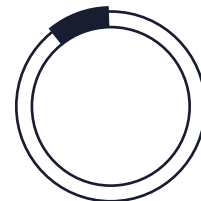
Of which...



5 in 10 have seen price inflation of up to 10%



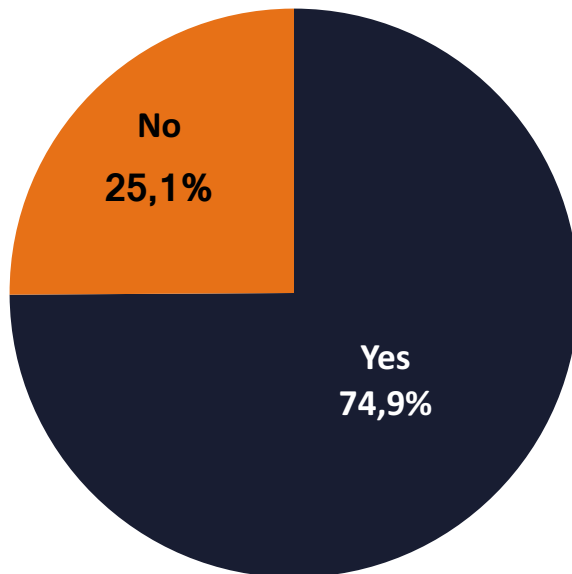
3 in 10 have seen price inflation of 10%-15%



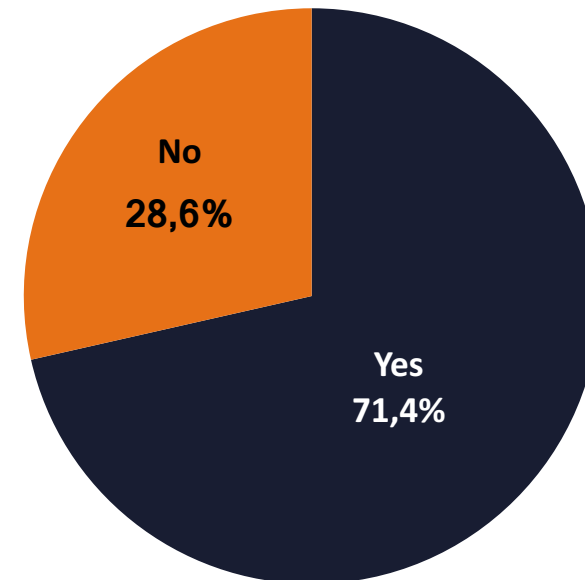
2 in 10 have seen price inflation of over 15%

Outlook: Just over half of all respondents (54%) expect prices to rise in the next 4 months with modest increases (less than 10%) predicted by most

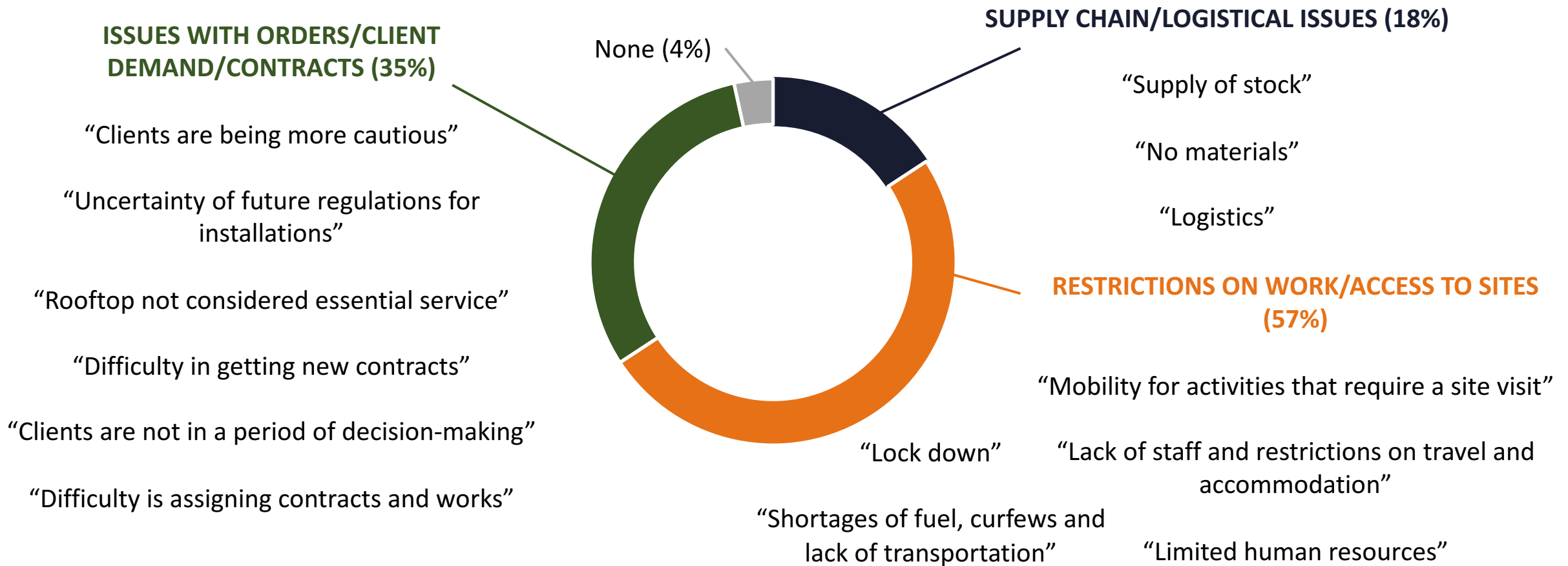
Have you experienced difficulties in supplying goods and services compared to the period before the start of the COVID-19 crisis and government decisions related to the health emergency?



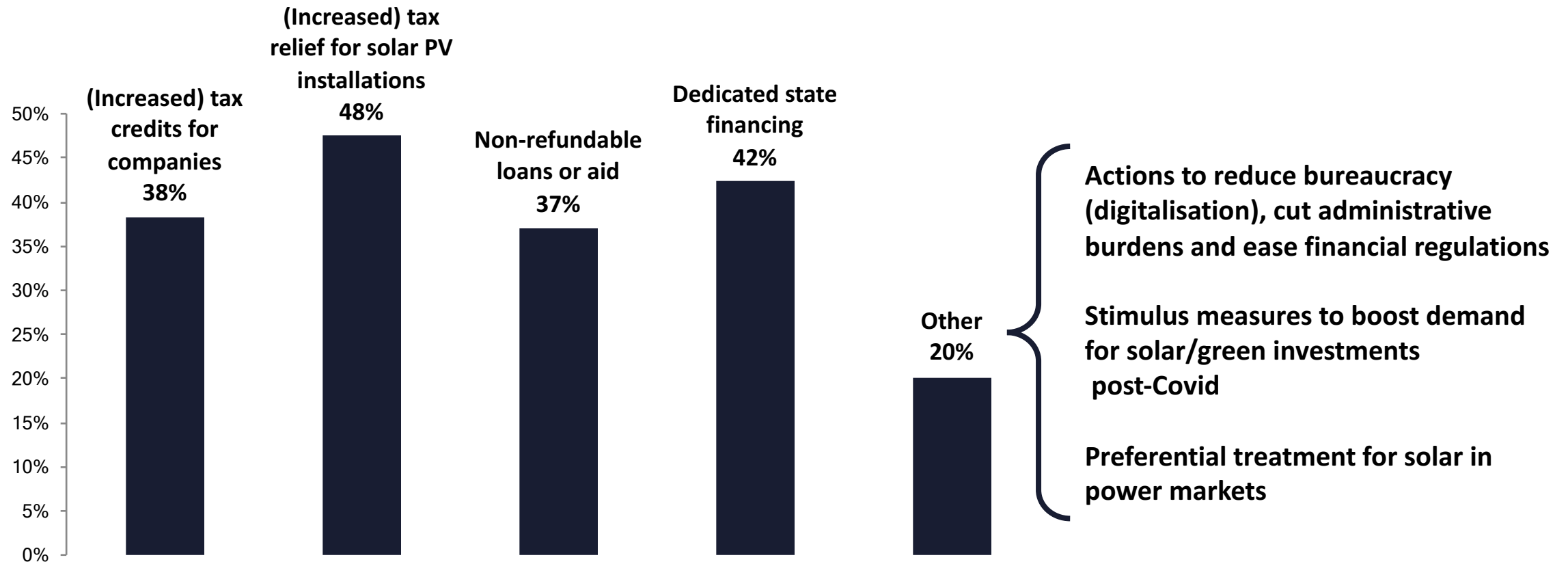
Do you expect difficulties in supplying goods and services in the coming 4 months?



What are the main operational difficulties are you experiencing in the daily activities of your company?



What support initiatives and/or tax relief mechanisms should be provided by government/institutions to help you mitigate the effects of the COVID-19 pandemic?



Get in touch



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Thank you

