GSC Webinar
22nd June 2020

Build back better with solar:
Accelerating PV development in the post-COVID economy possible scenarios in the near and the long term

The impact of COVID-19 in the Spanish Solar Sector
José Donoso – GENERAL DIRECTOR
Install capacity in Spain and PNIEC forecast
Prices during *covid-19*

![Graph showing average daily price (€/MWh) for different years (2017, 2018, 2019, 2020) with a downward trend from March 14th onwards.](www.unef.es)

*State of alarm (14th March)*
Impact on Utility Scale Plants

• **Short term:**
  • Delays in the planning process
  • Delays in the connection of plants in construction

• **Medium/Long term:**
  • How the investors will integrate these day’s low electricity prices in their investment decisions?
  • Will the banks change their financial terms?
Impact on the Self-consumption Sector

- **Short term:**
  - Total paralysation of the activity
  - Projects postponed or cancelled

- **Medium term:**
  - Concerns about the priority of the enterprises to invest in self-consumption projects
  - Loss of employments in the sector

- **Long term:**
  - Recovery of the sector in relation to the general economic recovery
Recovery Plan Proposal

Ground Floor

• Speeding the planning process
• Auctions
• Access to good terms financing
Recovery Plan Proposal: Self-consumption

- Temporary fiscal advantages:
  1. Accelerated depreciation
  2. V.A.T. reduced

- Speeding of the licencing process

- Reduction of the fixed part of the electricity bill

- Public information campaigns

- Fast call for tenders for innovative projects with structural funds
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THANK YOU
José Donoso – General Director